

Multi-Site Link

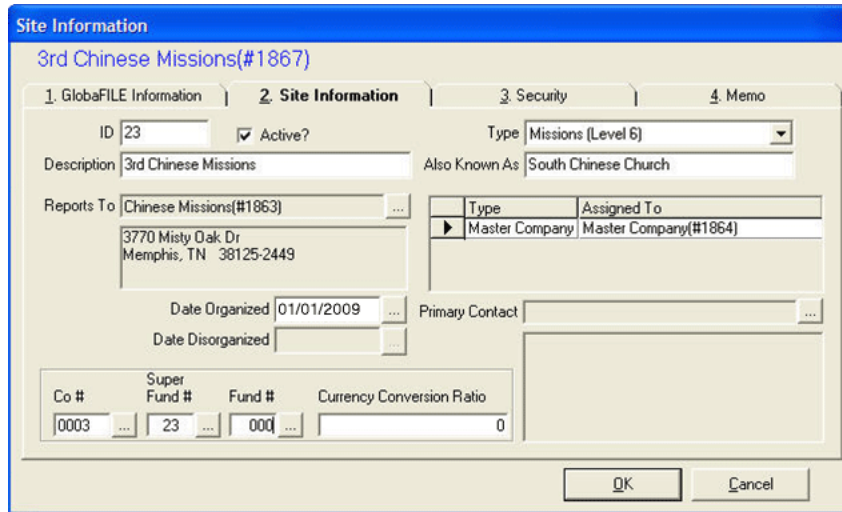
Multi-Site Link allows the main office to consolidate individual site information for a total picture of ministry efforts conducted at associated sites. Each site functions independently of other sites, with full use of all supplied programs for their own use.

Features and Benefits

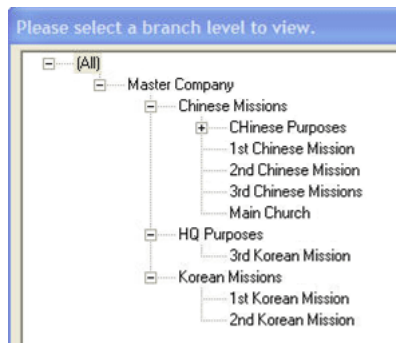
- One consolidated database
- Sites enjoy all Shelby integrated software modules owned by central office, allowing sites to select innovative tools that fit their particular ministry—project management, profiling, outreach, volunteer and group tracking
- Streamlined financial reporting
- Reduced hardware requirements: central office houses server, all programs and data
- Management for your particular organization structure with various levels and number of sites
- Savings of time and money by using bulk mailing for all sites
- Reduced accounting activities at sites (example: payroll and vendor checks); handled at central office
- Accurate individual data: all attendance and contribution consolidated into one record
- Management of up to 6 levels of a hierarchical structure with users applying names to fit their particular model
- Flexibility easily accommodates your ministry expansion at all levels—add regions, districts, more sites, etc.
- Easy transfers: move an individual or family, and their records, from one site to another
- Internet connectivity—and excellent remote communication—via Microsoft® Terminal Services
- Extensive security: hierarchical, user-designated, by application, approved users, site-designated
- Master chart of accounts allows consolidated reporting

Required Software:

- Membership/GlobaFILE
- Basic accounting modules
- Microsoft® Terminal Services



The Site Information tab shows the hierarchy/reporting structure and organization details. Create a flexible account structure —consolidating across funds. Other tabs provide additional demographic detail, maintain security information, and provide space for notes.



Quickly access the site you need with the Branch Level View. This “tree” structure mimics the Microsoft® standard, which makes software navigation more intuitive for staff and volunteers. This view shows the entire organization structure. However, local sites can only view their own data.



The Membership Transfer feature is a timesaver for volunteers and staff. With the click of a button, easily move individuals or families from one site to another.