

Insurance/Retirement

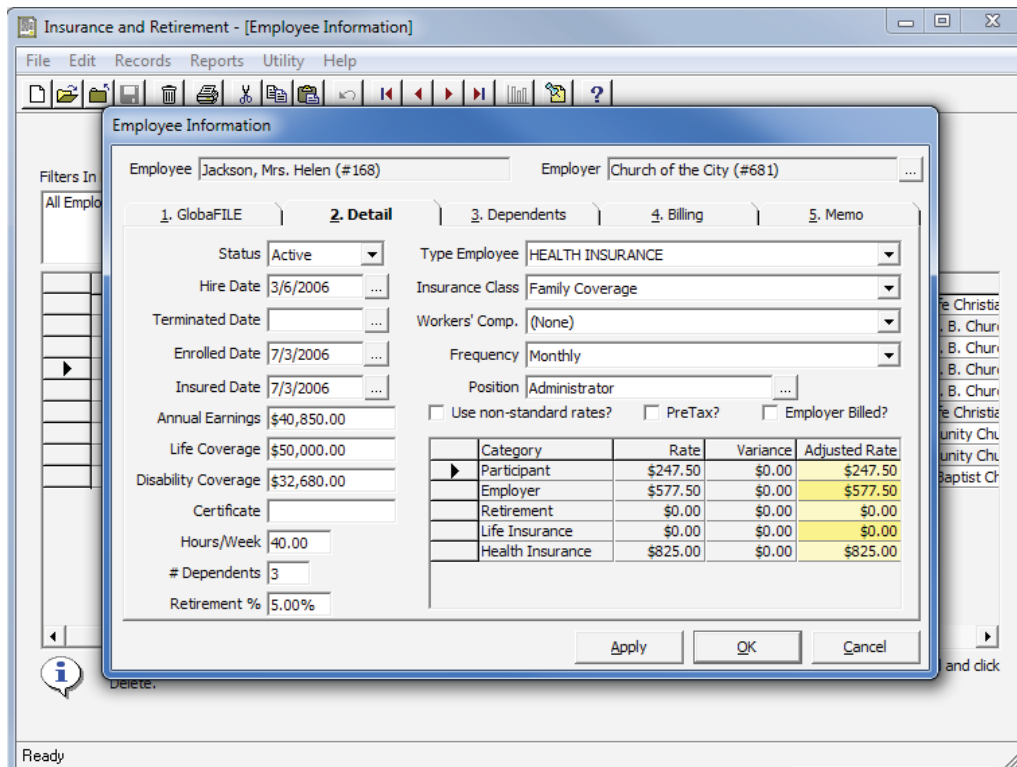
This v.5 module manages the charge structure related to services provided by a denominational office to its staff, related churches and individuals within its jurisdiction. This includes Health Insurance, Life Insurance, Disability, Worker's Compensation, and Retirement.

Features and Benefits

- GlobaFILE: a normalized relational database
- Accounts Receivable integration for invoicing
- General Ledger integration
- Variety of billing frequencies
- Management of user-defined premium/charge structures
- Compatibility with accrual or cash based receivables
- Unlimited number of distinct health insurance types and classes
- Provision of a distinct billing structure for medical benefit proceeds
- Compilation of insurance details in one module
- Unique reports for internal and external entities
- Management for dependent information and charges
- Creation of Regular charges by reading participant files for insured (church, employer, individual)
- Flexibility in matching your organization's insurance billing structure
- Integration with Accounts Receivable module provides opportunity to consolidate receivable reporting if desired
- User-customized statement designs
- Payments processed in centralized AR module
- Quick and easy rate/premium charges for future billing
- One charge per employer, or detail charges per participant
- History of charges and payments within AR for management of current and aged invoices

Required Modules:

- Accounts Receivable
- General Ledger
- GlobaFILE



*If you handle insurance and retirement billing for your employees, this module is a must!
Create your own packages and types of coverage.*